

Mitsubishi UFJ Financial Group, Inc.(MUFG)

**Risk-Adjusted Capital Ratio Based on the Basel 3 Standards
for the Third Quarter Ended December 31, 2024**

Tokyo, February 14, 2025 --- MUFG hereby announces the risk-adjusted capital ratio based on the Basel 3 standards for the third quarter ended December 31, 2024 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of December 31, 2024 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2024 (B)	As of September 30, 2024
(1) Total capital ratio (4) / (7)	18.56%	0.73%	17.82%	18.94%
(2) Tier 1 capital ratio (5) / (7)	16.38%	0.65%	15.72%	16.74%
(3) Common Equity Tier 1 capital ratio (6) / (7)	13.84%	0.31%	13.53%	14.35%
(4) Total capital	20,459.4	641.5	19,817.8	20,643.5
(5) Tier 1 capital	18,056.0	576.3	17,479.7	18,240.7
(6) Common Equity Tier 1 capital	15,260.1	218.8	15,041.3	15,635.9
(7) Risk weighted assets	110,230.8	(929.3)	111,160.1	108,956.8
(8) Required Capital (7)×8%	8,818.4	(74.3)	8,892.8	8,716.5

MUFG Bank, Ltd. (Consolidated)

(in billions of yen)

	As of December 31, 2024 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2024 (B)	As of September 30, 2024
(1) Total capital ratio (4) / (7)	19.18%	1.06%	18.11%	19.69%
(2) Tier 1 capital ratio (5) / (7)	17.24%	1.13%	16.11%	17.68%
(3) Common Equity Tier 1 capital ratio (6) / (7)	14.57%	0.76%	13.80%	15.15%
(4) Total capital	16,701.9	786.9	15,915.0	16,828.2
(5) Tier 1 capital	15,013.8	860.2	14,153.6	15,106.7
(6) Common Equity Tier 1 capital	12,683.0	556.6	12,126.4	12,950.1
(7) Risk weighted assets	87,042.9	(790.0)	87,833.0	85,444.5
(8) Required Capital (7)×8%	6,963.4	(63.2)	7,026.6	6,835.5

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

(in billions of yen)

	As of December 31, 2024 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2024 (B)	As of September 30, 2024
(1) Total capital ratio (4) / (7)	19.92%	(0.50%)	20.42%	21.02%
(2) Tier 1 capital ratio (5) / (7)	16.73%	(1.10%)	17.83%	17.68%
(3) Common Equity Tier 1 capital ratio (6) / (7)	13.73%	(1.83%)	15.56%	14.84%
(4) Total capital	1,957.1	(164.5)	2,121.6	1,991.4
(5) Tier 1 capital	1,643.4	(208.6)	1,852.1	1,675.4
(6) Common Equity Tier 1 capital	1,348.7	(267.7)	1,616.4	1,406.0
(7) Risk weighted assets	9,823.3	(564.0)	10,387.4	9,472.3
(8) Required Capital (7)×8%	785.8	(45.1)	830.9	757.7

MUFG Bank, Ltd. (Non-Consolidated)

(in billions of yen)

	As of December 31, 2024 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2024 (B)	As of September 30, 2024
(1) Total capital ratio (4) / (7)	16.79%	0.50%	16.29%	17.33%
(2) Tier 1 capital ratio (5) / (7)	14.97%	0.59%	14.38%	15.42%
(3) Common Equity Tier 1 capital ratio (6) / (7)	11.92%	0.14%	11.77%	12.52%
(4) Total capital	12,497.5	218.3	12,279.1	12,539.5
(5) Tier 1 capital	11,141.7	302.7	10,839.0	11,156.4
(6) Common Equity Tier 1 capital	8,869.9	(2.4)	8,872.4	9,059.2
(7) Risk weighted assets	74,409.1	(954.1)	75,363.3	72,347.0
(8) Required Capital (7)×8%	5,952.7	(76.3)	6,029.0	5,787.7

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

(in billions of yen)

	As of December 31, 2024 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2024 (B)	As of September 30, 2024
(1) Total capital ratio (4) / (7)	20.69%	1.65%	19.03%	21.68%
(2) Tier 1 capital ratio (5) / (7)	17.80%	1.08%	16.72%	18.66%
(3) Common Equity Tier 1 capital ratio (6) / (7)	15.11%	0.39%	14.71%	16.09%
(4) Total capital	2,242.3	32.6	2,209.6	2,259.9
(5) Tier 1 capital	1,930.0	(11.0)	1,941.1	1,945.2
(6) Common Equity Tier 1 capital	1,637.5	(70.0)	1,707.6	1,677.7
(7) Risk weighted assets	10,837.5	(768.4)	11,605.9	10,423.8
(8) Required Capital (7)×8%	867.0	(61.4)	928.4	833.9

Notes:

Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

Risk-adjusted capital ratio of MUFG Bank, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.

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About MUFG Bank

MUFG Bank, Ltd. is Japan's premier bank, with a global network spanning around 40 countries. Outside of Japan, the bank offers an extensive scope of commercial and investment banking products and services to businesses, governments and individuals worldwide. MUFG Bank's parent, Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with approximately 2,000 locations in more than 40 countries. The Group has about 140,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to "be the world's most trusted financial group" through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges. For more information, visit <https://www.mufg.jp/english>.