

**Mitsubishi UFJ Financial Group, Inc. (MUFG)**

**Redemption of Foreign Currency-Denominated Senior Callable Notes**

**Tokyo, January 17, 2025** --- MUFG today announced that it has decided to redeem the series of its senior callable notes listed below (the “Notes”) in full in accordance with their terms on the dates listed, as stated below.

<b>Title of Security to be Redeemed</b>	<b>CUSIP Number</b>	<b>ISIN Code</b>	<b>Issue Date</b>	<b>Redemption Date</b>	<b>Redemption Price</b>
Mitsubishi UFJ Financial Group, Inc. \$600,000,000 Senior Callable Floating Rate Notes due February 20, 2026	606822 CW2	US606822 CW26	February 22, 2023	February 20, 2025	\$1,000 per \$1,000 principal amount of each series of the Notes plus accrued and unpaid interest from the last interest payment date applicable to each series of the Notes up to, but not including, the redemption date applicable to each series of the Notes. No interest shall accrue on or after the redemption dates.
Mitsubishi UFJ Financial Group, Inc. \$1,650,000,000 5.719% Senior Callable Fixed-to-Fixed Reset Rate Notes due February 20, 2026	606822 CV4	US606822 CV43	February 22, 2023	February 20, 2025	

This press release does not constitute a notice of redemption with respect to the Notes. A notice of redemption for each series of the Notes will be sent to holders in accordance with their terms.

- End -

## **About MUFG**

Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with approximately 2,000 locations in more than 40 countries. The Group has about 140,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to "be the world's most trusted financial group" through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges. For more information, visit <https://www.mufg.jp/english>.

This press release has been prepared for the purpose of publicly disclosing MUFG's decision to redeem the Notes and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the Notes, within or outside Japan. This press release contains forward-looking statements regarding the current plans of MUFG. Actual results may differ materially from the plans described in this press release as a result of various factors, including the risks and uncertainties described in various public disclosures made by MUFG. MUFG does not undertake any obligation to update the forward-looking statements.