

Credits in respect of Lehman Brothers Holding, Inc. and related companies

Tokyo, September 16, 2008--- On a net basis, the total amount of credits, etc. extended by group companies of Mitsubishi UFJ Financial Group, Inc. to Lehman Brothers Holding, Inc. and related companies is USD 235 million, as detailed below.

1. The Bank of Tokyo-Mitsubishi UFJ, Ltd. (total USD 260 million)

- Credits, including loans, etc.: USD 218 million
 - Of which, to the headquarters: USD 35 million
 - to Japanese subsidiary: JPY 20 billion
- Corporate bonds: USD 42 million

Of these amounts USD 40 million is hedged by credit default swaps.

2. Mitsubishi UFJ Trust & Banking Corporation (total USD 15 million)

- Corporate bonds USD 15 million

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