

**Corrections of Risk-Adjusted Capital Ratio Based on the Basel 2 Standards
for the First Quarter Ended June 30, 2007**

Tokyo, October 31, 2007 --- Mitsubishi UFJ Financial Group, Inc. today announced the following corrections of its Risk-Adjusted Capital Ratio Based on the Basel 2 Standards for the First Quarter Ended June 30, 2007 released on August 20, 2007. (corrected figures are underlined)

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of June 30, 2007	
	Before correction	After correction
(1) Risk-adjusted capital ratio	12.95%	12.95%
(2) Tier 1 ratio	7.73%	7.73%
(3) Tier 1 capital	8,190.3	8,190.3
(4) Qualified Tier 2 capital	5,936.0	5,936.0
(5) Qualified Tier 3 capital	-	-
(6) Deductions from total qualifying capital	410.4	410.4
(7) Net qualifying capital (3) + (4) + (5) - (6)	13,715.9	13,715.9
(8) Risk-adjusted assets	<u>105,906.3</u>	<u>105,886.2</u>
(9) Required Capital	<u>8,472.5</u>	<u>8,470.9</u>

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

(in billions of yen)

	As of June 30, 2007	
	Before correction	After correction
(1) Risk-adjusted capital ratio	<u>13.71%</u>	<u>13.73%</u>
(2) Tier 1 ratio	<u>8.85%</u>	<u>8.86%</u>
(3) Tier 1 capital	1,220.1	1,220.1
(4) Qualified Tier 2 capital	720.7	720.7
(5) Qualified Tier 3 capital	-	-
(6) Deductions from total qualifying capital	51.2	51.2
(7) Net qualifying capital (3) + (4) + (5) - (6)	1,889.6	1,889.6
(8) Risk-adjusted assets	<u>13,780.6</u>	<u>13,760.5</u>
(9) Required Capital	<u>1,102.4</u>	<u>1,100.8</u>

Note : The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated) Risk-adjusted capital ratio remains the same.