

**Liquidation of Financial Solution Providers Co., Ltd.**

**Tokyo, September 26, 2006** --- Mitsubishi UFJ Financial Group, Inc. (MUFG; President & CEO: Nobuo Kuroyanagi) announced today that The Bank of Tokyo-Mitsubishi UFJ, Ltd.(BTMU), a subsidiary of MUFG, has decided to liquidate Financial Solution Providers Co., Ltd.(FSP). FSP is a subsidiary of MU Strategic Partner Co., Ltd., which is a subsidiary of BTMU.

1. Outline of Financial Solution Providers Co., Ltd.

- (1) Address: 1-1-1 Otemachi, Chiyoda-ku, Tokyo
- (2) Director: Akira Takeuchi
- (3) Capital: JPY 10 million
- (4) Main business: Business revitalization Advisory

2. Reason for liquidation

It was decided to consolidate the operations of FSP into BTMU. Consequently, it has been decided to liquidate FSP.

3. Timing of liquidation

Liquidation is expected to be completed around the end of March 2007.

4. Impact on MUFG's business forecast

This event is not expected to have any material effect on MUFG's previously announced business forecast for the current fiscal year.

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