	Compositio	on of Capital Disclosure (Wiltsudishi UFJ Financial Group)			(in minion yea	, in percentage)
Template No. Items Automs excluded ampenances Automs excluded ampenances Inter-transmission Directly issued (qualifying common share capital plus related capital 11,731,699 11,202,486 11,202,486 Inter-transmission 2,567,150 3,565,917 3,565,917 Inter-transmission 5,557,578 7,860,410 10,661 Inter-transmission 2,857,578 7,860,410 10,661 Inter-transmission 2,857,578 7,860,410 12,6179 Inter-transmission 2,857,578 7,860,410 12,6179 Inter-transmission 2,857,578 7,860,410 12,6179 Inter-transmission 12,4116 12,6179 12,61,298 1,440,865 1,597,799 2,38 Inter-transmission 1,419,197 11,171,199 11,172,199 11,123,12,228 13,132,228 14,140,865 1,597,799 2,38 Inter-transmission 1,419,197 11,124,116 115,538 105,538 105,538 105,538 105,538 105,538 105,538 105,538 101,538 101,538 101,538 10	Basel III		March 2	31,2016	March 3	31,2015
No. under transition under transition Common Equity Tier 1 capital: instruments and reserves (1) 11.731.600 11.202.486 1av2-1-c-22 Directly issued qualifying common share capital plus related capital 11.731.600 11.202.486 1av2-1-c-22 Dirktich: retained carnings 3.567.150 3.569.917 7.860.410 2 Dirktich: retained carnings 8.587.578 7.860.410 126.112 1av Dirktich: retained carnings 8.587.578 7.860.410 126.112 26 be distributed(1)- 126.112 126.112 126.112 126.112 1av Dirktich: retained carnings 8.260 8.271 126.1288 1,440.865 1,595.709 2.35 Common Starce canonal diver di issued by subsidiaries and held by third 165.272 220.833 105.538 105.538 5 portices (anound allowed in group Common Equity Tier 1 capital: 73.806 105.538 105.538 6 Common Faujur Tier 1 capital: 73.806 105.538 13.132.828 13.132.828 7 Fortol of tens included in Common Equity Tier 1 capital:		Items		Amounts excluded		Amounts excluded
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111/21/2023 urplus and realized carnings. 11/15/1900 11/12/02/480 12 of which: presented and captal sarplus 3.5677/150 3.5659/177 12 of which: related carnings. 2858/2578 7.860/410 26 of which: related carnings. 124/116 126/179 26 of which: related carnings. 124/116 126/179 26 of which: related carnings. 8.260 8.271 3 Accumulated other comprehensive income and other disclosed 2.161/298 1,440.865 1,595.709 2.37 5 Common share capital issued by subsidiaries and held by third parties (anount allowed in group Common Equity Tier 1) 165.272 220.823 6 Common Equity Tier 1 capital: instruments and reserves (A) 14/140.327 13.132.828 6 Common Equity Tier 1 capital: instruments and reserves (A) 14/140.327 13.132.828 7 of which: contron share capital issued by subsidiaries and held by third parties (anount allowed in group Common Common Equity Tier 1) 13.132.828 105.538 6 Common Equity Tier 1 capital: instruments and reserves (A) 14/140.327 13.132.828 13.132.828 7 Gof which: countron share capital issee	1 1 2 1 26	Directly issued qualifying common share capital plus related capital	11 721 (00		11 202 406	
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held by third parties (amount allowed in group Common Equity Tier 1 105,538 6 Common Equity Tier 1 capital: instruments and reserves (A) 14,140,327 13,132,828 8 Total intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) 672,281 448,187 458,804 66 8 of which: goodwill (including those equivalent) 254,221 169,480 182,015 27 9 servicing rights 672,84 418,060 278,706 276,789 4 10 Deferred tax assets that rely on future profitability excluding those arising from tromporary differences (net of related tax liability) 2,221 1,481 2,363 11 Deferred gains or losses on derivatives under hedge accounting 255,461 170,307 57,856 3 12 Shortfall of eligible provisions to expected losses -						\sim
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$6^{75'}$ relating to mortgage servicing rights) $6^{7}/2.281$ $448,187$ $438,804$ 60 8of which: goodwill (including those equivalent) $254,221$ $169,480$ $182,015$ 27 9of which: other intangibles other than goodwill and mortgage servicing rights $418,060$ $278,706$ $276,789$ 41 10arising from temporary differences (net of related tax liability) $2,221$ $1,481$ $2,363$ 11Deferred gains or losses on derivatives under hedge accounting $255,461$ $170,307$ $57,856$ 44 12Shortfall of eligible provisions to expected losses13Securitisation gain on sale $8,378$ $5,585$ $5,452$ -14fiabilitiesfiais and losses due to changes in own credit risk on fair valued661441-15Net defined benefit assets155,779103,853134,8272016Investments in own shares (excluding those reported in the Net assets $5,666$ $3,777$ $6,904$ 18that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)19of which: mortgage servicing rights21of which: mortgage servicing rights22Amount exceeding the 10% threshold on specified items23of which: deferred tax assets arising from temporary differenc						
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9 of which: other intangibles other than goodwill and mortgage lesrvicing rights 418,060 278,706 276,789 4 10 Deferred tax sasets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) 2,221 1,481 2,363 11 Deferred gains or losses on derivatives under hedge accounting 255,461 170,307 57,856 8 12 Shortfall of eligible provisions to expected losses - <td>8</td> <td></td> <td>254 221</td> <td>160.480</td> <td>182.015</td> <td>273,022</td>	8		254 221	160.480	182.015	273,022
9servicing rights418,000276,709276,789410Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)2,2211,4812,36311Deferred gains or losses on derivatives under hedge accounting255,461170,30757,856412Shortfall of eligible provisions to expected losses13Securitisation gain on sale8,3785,5855,45214Gains and losses due to changes in own credit risk on fair valued liabilities661441-15Net defined benefit assets155,779103,853134,8272016section)section shares (excluding those reported in the Net assets section)5,6663,7776,90417Reciprocal cross-holdings in common equity18that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)19of which: significant investments in the common stock of financials21of which: deferred tax assets arising from temporary differences (net of related tax liability)22Amount exceeding the 15% threshold on specified items23of which: mortgage servicing rights24of which: m	0		234,221	107,400	182,015	275,022
Image: Instruction of the second se	9		418,060	278,706	276,789	415,184
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11 Deferred gains or losses on derivatives under hedge accounting 255,461 170,307 57,856 5 12 Shortfall of eligible provisions to expected losses - - - - 13 Securitisation gain on sale 8,378 5,585 5,452 14 Gains and losses due to changes in own credit risk on fair valued 661 441 - 15 Net defined benefit assets 155,779 103,853 134,827 20 16 Investments in own shares (excluding those reported in the Net assets section) - - - - 17 Reciprocal cross-holdings in common equity -<	10		2 221	1 481	2 363	3,544
12 Shortfall of eligible provisions to expected losses -			2,221	1,101	2,505	5,511
13 Securitisation gain on sale 8,378 5,585 5,452 14 Gains and losses due to changes in own credit risk on fair valued liabilities 661 441 - 15 Net defined benefit assets 155,779 103,853 134,827 20 16 Investments in own shares (excluding those reported in the Net assets section) 5,666 3,777 6,904 16 17 Reciprocal cross-holdings in common equity - - - - 18 that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold) - - - 19 of which: significant investments in the common stock of financials - - - 20 of which: mortgage servicing rights - - - - 21 of which: mortgage servicing rights - - - - 23 of which: mortgage servicing rights - - - - 23 of which: mortgage servicing rights - - - - 24 of which: mortgage servicing rights <td>11</td> <td></td> <td>255,461</td> <td>170,307</td> <td>57,856</td> <td>86,785</td>	11		255,461	170,307	57,856	86,785
13 Securitisation gain on sale 8,378 5,585 5,452 14 Gains and losses due to changes in own credit risk on fair valued liabilities 661 441 - 15 Net defined benefit assets 155,779 103,853 134,827 20 16 Investments in own shares (excluding those reported in the Net assets section) 5,666 3,777 6,904 16 17 Reciprocal cross-holdings in common equity - - - - 18 that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold) - - - 19 of which: significant investments in the common stock of financials - - - 20 of which: mortgage servicing rights - - - - 21 of which: mortgage servicing rights - - - - 23 of which: significant investments in the common stock of financials - - - - 24 of which: deferred tax assets arising from temporary differences (net of related tax liability) - - -	12	Shortfall of eligible provisions to expected losses	-	-	-	-
14 Gains and losses due to changes in own credit risk on fair valued liabilities 661 441 - 15 Net defined benefit assets 155,779 103,853 134,827 20 16 Investments in own shares (excluding those reported in the Net assets section) 5,666 3,777 6,904 5 17 Reciprocal cross-holdings in common equity - - - - 18 that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold) - - - 19 of which: significant investments in the common stock of financials - - - 20 of which: deferred tax assets arising from temporary differences (net of related tax liability) - - - 21 of which: significant investments in the common stock of financials - - - 23 of which: significant investments in the common stock of financials - - - 24 of which: deferred tax assets arising from temporary differences (net of related tax liability) - - - 25 of which: deferred tax assets arising from temporary differences (13		8,378	5,585	5,452	8,179
14 liabilities 001 441 - 15 Net defined benefit assets 155,779 103,853 134,827 20 16 Investments in own shares (excluding those reported in the Net assets section) 5,666 3,777 6,904 5 17 Reciprocal cross-holdings in common equity - - - - 18 that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold) - - - 19 0f which: significant investments in the common stock of financials of which: deferred tax assets arising from temporary differences (net of related tax liability) - - - - 21 Amount exceeding the 15% threshold on specified items - - - - - 21 of which: significant investments in the common stock of financials -		Gains and losses due to changes in own credit risk on fair valued			,	,
15Net defined benefit assets155,779103,853134,8272016Investments in own shares (excluding those reported in the Net assets section)5,6663,7776,904117Reciprocal cross-holdings in common equity18Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)19of which: significant investments in the common stock of financials20of which: mortgage servicing rights21of which: defirred tax assets arising from temporary differences (net of related tax liability)22Amount exceeding the 15% threshold on specified items23of which: significant investments in the common stock of financials24of which: significant investments in the common stock of financials25of which: defired tax assets arising from temporary differences (net of related tax liability)27Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions27Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions <td>14</td> <td></td> <td>661</td> <td>441</td> <td>-</td> <td>-</td>	14		661	441	-	-
16 Investments in own shares (excluding those reported in the Net assets section) 5,666 3,777 6,904 17 Reciprocal cross-holdings in common equity - - - 18 Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold) - - 19+20+21 Amount exceeding the 10% threshold on specified items - - 20 of which: significant investments in the common stock of financials - - 21 of which: mortgage servicing rights - - - 21 of which: significant investments in the common stock of financials - - - 22 Amount exceeding the 15% threshold on specified items - - - - 22 Amount exceeding the 15% threshold on specified items - - - - 23 of which: significant investments in the common stock of financials - - - - 24 of which: mortgage servicing rights - - - - - - -	15		155 770	102 852	124 927	202,240
16 section) 5,000 3,777 6,904 17 Reciprocal cross-holdings in common equity - - - 18 Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold) - - 19 of which: significant investments in the common stock of financials - - 20 of which: mortgage servicing rights - - 21 of which: deferred tax assets arising from temporary differences (net of related tax liability) - - 22 Amount exceeding the 15% threshold on specified items - - - 23 of which: deferred tax assets arising from temporary differences (net of related tax liability) - - - 24 of which: mortgage servicing rights - - - - - 25 of which: mortgage servicing rights - - - - - 27 Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions - - -	15		155,779	105,655	134,627	202,240
17 Reciprocal cross-holdings in common equity - - - 17 Reciprocal cross-holdings in common equity - - - 18 Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold) - - - 19 of which: significant investments in the common stock of financials - - - 20 of which: mortgage servicing rights - - - 21 of which: deferred tax assets arising from temporary differences (net of related tax liability) - - - 22 Amount exceeding the 15% threshold on specified items - - - 23 of which: significant investments in the common stock of financials - - - 24 of which: mortgage servicing rights - - - - 25 of which: deferred tax assets arising from temporary differences (net of related tax liability) - - - 27 Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions -	16		5,666	3,777	6,904	10,356
Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold) - - - 19 of which: significant investments in the common stock of financials - - - 20 of which: deferred tax assets arising from temporary differences (net of related tax liability) - - - 21 of which: significant investments in the common stock of financials - - - 22 Amount exceeding the 15% threshold on specified items - - - 23 of which: deferred tax assets arising from temporary differences (net of related tax liability) - - - 24 of which: mortgage servicing rights - - - - 25 of which: mortgage servicing rights - - - - 25 of which: deferred tax assets arising from temporary differences (net of related tax liability) - - - - 26 of which: mortgage servicing rights - - - - - 27 Regulatory adjustments applied to Common Equity Ti			,		,	,
18 that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold) - - 19+20+21 Amount exceeding the 10% threshold on specified items - - 19 of which: significant investments in the common stock of financials - - 20 of which: mortgage servicing rights - - 21 differences (net of related tax liability) - - 22 Amount exceeding the 15% threshold on specified items - - 23 of which: significant investments in the common stock of financials - - 24 of which: significant investments in the common stock of financials - - 24 of which: significant investments in the common stock of financials - - 25 of which: mortgage servicing rights - - - 25 of which: deferred tax assets arising from temporary differences (net of related tax liability) - - - 27 Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions - -	17		-	-	-	-
18short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)19+20+21Amount exceeding the 10% threshold on specified items19of which: significant investments in the common stock of financials20of which: mortgage servicing rights21of which: deferred tax assets arising from temporary differences (net of related tax liability)22Amount exceeding the 15% threshold on specified items23of which: mortgage servicing rights24of which: mortgage servicing rights25of which: deferred tax assets arising from temporary differences (net of related tax liability)27Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions						
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19+20+21Amount exceeding the 10% threshold on specified items19of which: significant investments in the common stock of financials20of which: mortgage servicing rights21of which: deferred tax assets arising from temporary differences (net of related tax liability)22Amount exceeding the 15% threshold on specified items23of which: significant investments in the common stock of financials24of which: mortgage servicing rights25of which: deferred tax assets arising from temporary differences (net of related tax liability)27Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions						
19 of which: significant investments in the common stock of financials - - 20 of which: mortgage servicing rights - - 21 of which: deferred tax assets arising from temporary differences (net of related tax liability) - - 22 Amount exceeding the 15% threshold on specified items - - 23 of which: significant investments in the common stock of financials - - 24 of which: mortgage servicing rights - - 25 of which: deferred tax assets arising from temporary differences (net of related tax liability) - - 27 Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions - -	19+20+21		-	_	-	-
19 financials - - - 20 of which: mortgage servicing rights - - - 21 of which: deferred tax assets arising from temporary differences (net of related tax liability) - - - 22 Amount exceeding the 15% threshold on specified items - - - - 23 of which: significant investments in the common stock of financials - - - - 24 of which: deferred tax assets arising from temporary differences (net of related tax liability) - - - - 25 of which: mortgage servicing rights - - - - - 27 Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions - - -						
20 of which: mortgage servicing rights - - - 21 of which: deferred tax assets arising from temporary differences (net of related tax liability) - - - 22 Amount exceeding the 15% threshold on specified items - - - - 23 of which: significant investments in the common stock of financials - - - - 24 of which: mortgage servicing rights - - - - - 25 of which: deferred tax assets arising from temporary differences (net of related tax liability) - - - - 27 Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions - - -	19	-	-	-	-	-
21 of which: deferred tax assets arising from temporary differences (net of related tax liability) - <td< td=""><td>20</td><td></td><td></td><td></td><td></td><td></td></td<>	20					
21 differences (net of related tax liability) - - - 22 Amount exceeding the 15% threshold on specified items - - - 23 of which: significant investments in the common stock of financials - - - 24 of which: mortgage servicing rights - - - - 25 of which: deferred tax assets arising from temporary differences (net of related tax liability) - - - 27 Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions - - -	20		-	-	-	-
21 Amount exceeding the 15% threshold on specified items - - 23 of which: significant investments in the common stock of financials - - 24 of which: mortgage servicing rights - - 25 of which: deferred tax assets arising from temporary differences (net of related tax liability) - - 27 Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions - -	21		-	_	-	-
23 of which: significant investments in the common stock of financials - - - 24 of which: mortgage servicing rights - - - - 25 of which: deferred tax assets arising from temporary differences (net of related tax liability) - - - - 27 Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions - - -						
23 financials - <td< td=""><td>22</td><td></td><td>-</td><td></td><td></td><td></td></td<>	22		-			
23 financials - <td< td=""><td>22</td><td>of which: significant investments in the common stock of</td><td></td><td></td><td></td><td></td></td<>	22	of which: significant investments in the common stock of				
24 of which: mortgage servicing rights - - - 25 of which: deferred tax assets arising from temporary differences (net of related tax liability) - - - 27 Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions - - -	23		-	-	-	-
25 of which: deferred tax assets arising from temporary differences (net of related tax liability) - 27 Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions -	24		-	_	-	-
23 differences (net of related tax liability) 27 Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions						
27 Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions	25		-	-	-	-
insufficient Additional Tier 1 and Tier 2 to cover deductions		Demileterre adjustments annlied to Common Equity Tim 1, 1, 4				
insufficient Additional Lier I and Lier 2 to cover deductions	27		-		-	
				\sim		\sim
	28	Common Equity Tier 1 capital: regulatory adjustments (B)	1,100,451		666,209	
Common Equity Tier 1 capital (CET1)	Common Eq	uity Tier 1 capital (CET1)				
29 Common Equity Tier 1 capital (CET1) ((A)-(B)) (C) 13,039,875 12,466,619	29	Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)	13,039.875		12,466,619	

Composition of Capital Disclosure (Mitsubishi UFJ Financial Group)

(in million yen, in percentage)

	positi	on of Capital Disclosure (Mitsubishi UFJ Financial Group)			(in million yea	, in percentage)
Tem	sel III		March	31,2016	March	31,2015
	nplate No.	Items		Amounts excluded under transitional arrangements		Amounts excluded under transitional arrangements
Addit	tional 7	Fier 1 capital: instruments (3)				
		Directly issued qualifying Additional Tier 1 instruments plus related				
	31a	capital surplus of which: classified as equity under applicable	-		-	
		accounting standards		\sim		/
	31b	Subscription rights to Additional Tier 1 instruments	-		-	
30		Directly issued qualifying Additional Tier 1 instruments plus related				
	32	capital surplus of which: classified as liabilities under applicable	550,000		100,000	
		accounting standards				/
		Qualifying Additional Tier 1 instruments plus related capital surplus				
		issued by special purpose vehicles and other equivalent entities	-		-	
3/	1-35	Additional Tier 1 instruments issued by subsidiaries and held by	149,125		152,158	
54	-55	third parties (amount allowed in group Additional Tier 1)	149,123		152,158	
33	+35	Eligible Tier 1 capital instruments subject to transitional	994,518		1,160,271	
55	155	arrangements included in Additional Tier 1 capital: instruments	<i>99</i> 4, <i>3</i> 18		1,100,271	
-	33	of which: instruments issued by bank holding companies and	994,364		1,160,094	
_	55	their special purpose vehicles	994,304		1,100,094	
-	35	of which: instruments issued by subsidiaries (excluding bank	153		177	
-	55	holding companies' special purpose vehicles)	155		1//	
		Total of items included in Additional Tier 1 capital: instruments	216 560		570,928	
		subject to transitional arrangements	316,560		570,928	
		of which: foreign currency translation adjustments	316,560		570,928	
	36	Additional Tier 1 capital: instruments (D)	2,010,204		1,983,359	
Addit	tional 7	Fier 1 capital: regulatory adjustments				
	37	Investments in own Additional Tier 1 instruments	78	52	431	647
3	38	Reciprocal cross-holdings in Additional Tier 1 instruments	-	-	-	-
		Investments in the capital of banking, financial and insurance entities				
		that are outside the scope of regulatory consolidation, net of eligible				
3	39	short positions, where the bank does not own more than 10% of the	-	-	-	-
		issued common share capital of the entity (amount above the 10%				
		threshold)				
		Significant investments in the capital of banking, financial and				
2	40	insurance entities that are outside the scope of regulatory	11,694	7,796	237	355
		consolidation (net of eligible short positions)				
		Total of items included in Additional Tier 1 capital: regulatory				
			100.010		218 068	
		adjustments subject to transitional arrangements	199,010		318,968	
			-			
		adjustments subject to transitional arrangements of which: goodwill (net of related tax liability, including those equivalent)	199,010 110,004		318,968 182,939	
		adjustments subject to transitional arrangements of which: goodwill (net of related tax liability, including those equivalent) of which: other intangibles other than goodwill and mortgage	110,004		182,939	\langle
		adjustments subject to transitional arrangements of which: goodwill (net of related tax liability, including those equivalent) of which: other intangibles other than goodwill and mortgage servicing rights (net of related tax liability)	110,004 83,419		182,939 127,849	\geq
		adjustments subject to transitional arrangements of which: goodwill (net of related tax liability, including those equivalent) of which: other intangibles other than goodwill and mortgage servicing rights (net of related tax liability) of which: securitisation gain on sale	110,004		182,939	
	42	adjustments subject to transitional arrangements of which: goodwill (net of related tax liability, including those equivalent) of which: other intangibles other than goodwill and mortgage servicing rights (net of related tax liability) of which: securitisation gain on sale Regulatory adjustments applied to Additional Tier 1 due to	110,004 83,419		182,939 127,849	
	42	adjustments subject to transitional arrangements of which: goodwill (net of related tax liability, including those equivalent) of which: other intangibles other than goodwill and mortgage servicing rights (net of related tax liability) of which: securitisation gain on sale Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions	110,004 83,419 5,585		182,939 127,849 8,179 -	
4	43	adjustments subject to transitional arrangements of which: goodwill (net of related tax liability, including those equivalent) of which: other intangibles other than goodwill and mortgage servicing rights (net of related tax liability) of which: securitisation gain on sale Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions Additional Tier 1 capital: regulatory adjustments (E)	110,004 83,419		182,939 127,849	
Addit	43 tional T	adjustments subject to transitional arrangements of which: goodwill (net of related tax liability, including those equivalent) of which: other intangibles other than goodwill and mortgage servicing rights (net of related tax liability) of which: securitisation gain on sale Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions Additional Tier 1 capital: regulatory adjustments (E) Tier 1 capital	110,004 83,419 5,585 - 210,782		182,939 127,849 8,179 - 319,637	
Addit	43 tional 7 44	adjustments subject to transitional arrangements of which: goodwill (net of related tax liability, including those equivalent) of which: other intangibles other than goodwill and mortgage servicing rights (net of related tax liability) of which: securitisation gain on sale Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions Additional Tier 1 capital: regulatory adjustments (E) Tier 1 capital Additional Tier 1 capital ((D)-(E)) (F)	110,004 83,419 5,585		182,939 127,849 8,179 -	
Addit Addit Tier 1	43 tional 7 44	adjustments subject to transitional arrangements of which: goodwill (net of related tax liability, including those equivalent) of which: other intangibles other than goodwill and mortgage servicing rights (net of related tax liability) of which: securitisation gain on sale Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions Additional Tier 1 capital: regulatory adjustments (E) Tier 1 capital	110,004 83,419 5,585 - 210,782		182,939 127,849 8,179 - 319,637	

Composition of Capital Disclosure (Mitsubishi UFJ Financial Group)

(in million yen, in percentage)

(in million yen, in percentage)

	on of Capital Disclosure (mitsubishi OF5 Financial Oroup)			(in minor yea	, 1 0,
Basel III		March	31,2016	March 2	31,2015
Template	Items		Amounts excluded		Amounts excluded
No.	Terris		under transitional		under transitional
INO.			arrangements		arrangements
Tier 2 capita	al: instruments and provisions (4)				
	Directly issued qualifying Tier 2 instruments plus related capital				
	surplus of which: classified as equity under applicable accounting	-		-	
	standards				
	Subscription rights to Tier 2 instruments	-		_	
46	Directly issued qualifying Tier 2 instruments plus related capital		/		
	surplus of which: classified as liabilities under applicable accounting	470,604		90,000	
	standards	+70,00+		90,000	
	Qualifying Tier 2 instruments plus related capital surplus issued by				
	special purpose vehicles and other equivalent entities	-		-	
48-49	Tier 2 instruments issued by subsidiaries and held by third parties	73,147		41,953	
	(amount allowed in group Tier 2)	,			$\langle \ \rangle$
47+49	Eligible Tier 2 capital instruments subject to transitional	1,589,984		1,854,981	
	arrangements included in Tier 2: instruments and provisions	1,000,001	\sim	1,00 1,901	\sim
47	of which: instruments issued by bank holding companies and	_		_	
17	their special purpose vehicles			-	
49	of which: instruments issued by subsidiaries (excluding bank	1,589,984		1,854,981	
49	holding companies' special purpose vehicles)	1,389,984		1,834,981	
50	Total of general allowance for credit losses and eligible provisions	277.404		2(0.270	
50	included in Tier 2	377,404		360,378	
50a	of which: provision for general allowance for credit losses	208,640		183,372	\sim
50b	of which: eligible provisions	168,764		177,005	
000	Total of items included in Tier 2 capital: instruments and provisions		\sim		\sim
	subject to transitional arrangements	672,557		1,175,937	
			\sim		
	of which: amounts equivalent to 45% of unrealized gains on	633,833		1,108,553	
	other securities				\sim
	of which: deferred gains or losses on derivatives under hedge	(15,925)		(16,590)	
	accounting	(-,)		()	\sim
	of which: amounts equivalent to 45% of land revaluation	54,648		83,975	
	excess				
51	Tier 2 capital: instruments and provisions (H)	3,183,698		3,523,251	
Tier 2 capita	al: regulatory adjustments				
52	Investments in own Tier 2 instruments	11,379	7,586	8,033	12,049
53	Reciprocal cross-holdings in Tier 2 instruments	-	-	-	
	Investments in the capital of banking, financial and insurance entities				
	that are outside the scope of regulatory consolidation, net of eligible				
54	short positions, where the bank does not own more than 10% of the	-	-	-	
	issued common share capital of the entity (amount above the 10%				
	threshold)				
	Significant investments in the capital banking, financial and				
55	insurance entities that are outside the scope of regulatory	1,671	1,114	1,343	2,01
55		1,0/1	1,114	1,545	2,01.
	consolidation (net of eligible short positions)				
	Total of items included in Tier 2 capital: regulatory adjustments	68,125		91,883	
	subject to transitional arrangements	, -		,	\sim
	of which: goodwill (net of related tax liability, including those	59,476		90,083	
	equivalent)	59,170		20,005	\sim
	of which: significant investments in the capital banking,				
	financial and insurance entities that are outside the scope of	8,648		1,800	
	regulatory consolidation (net of eligible short positions)				
57	Tier 2 capital: regulatory adjustments (I)	81,175		101,260	
Tier 2 capita		,		,	
58	Tier 2 capital (T2) ((H)-(I)) (J)	3,102,522		3,421,990	
	1 (TC = T1 + T2)	-,-02,022		-,1,,,,0	
59	Total capital (TC = T1 + T2) ((G) + (J)) (K)	17,941,819		17,552,332	
57	10 m cupim (10 - 11 + 12) ((0) + (3)) (K)	17,741,019		17,332,332	

Compositi	on of Capital Disclosure (Mitsubishi UFJ Financial Group)			(in million yer	, in percentage)
Basel III		March 31,2016		March 31,2015	
Template	Items		Amounts excluded		Amounts excluded
No.			under transitional		under transitional
			arrangements		arrangements
Risk weight	ed assets (5)				
	Total of items included in risk weighted assets subject to transitional	305,153		499,134	
	arrangements	505,155	\angle	199,151	\langle
	of which: other intangibles other than goodwill and mortgage	195,287		287,334	
	servicing rights (net of related tax liability)	195,207		207,551	\leq
	of which: deferred tax assets that rely on future profitability				
	excluding those arising from temporary differences (net of	1,481		3,544	
	related tax liability)		/		\sim
	of which: net defined benefit assets	103,853		202,240	
	of which: investments in own shares (excluding those reported	4,112		5,271	
	in the Net assets section)	4,112		5,271	
	of which: significant investments in the capital banking,				
	financial and insurance entities that are outside the scope of	419		743	
	regulatory consolidation (net of eligible short positions)				
60	Risk weighted assets (L)	112,064,346		112,315,287	
Capital ratio	(consolidated)				
61	Common Equity Tier 1 capital ratio (consolidated) ((C)/(L))	11.63%		11.09%	
62	Tier 1 capital ratio (consolidated)((G)/(L))	13.24%		12.58%	
63	Total capital ratio (consolidated)((K)/(L))	16.01%		15.62%	
Regulatory a	adjustments (6)				
72	Non-significant investments in the capital of other financials that are	757 414		057.4(1	
12	below the thresholds for deduction (before risk weighting)	757,414		957,461	
73	Significant investments in the common stock of other financials that	860.602		709 419	
13	are below the thresholds for deduction (before risk weighting)	860,602		798,418	
74	Mortgage servicing rights that are below the thresholds for deduction	1.012		788	
/4	(before risk weighting)	1,912		/88	
75	Deferred tax assets arising from temporary differences that are below	92 (17		50 217	
15	the thresholds for deduction (before risk weighting)	83,647		59,217	
Provisions in	ncluded in Tier 2 capital: instruments and provisions (7)				
76	Provisions (general allowance for credit losses)	208,640		183,372	
77	Cap on inclusion of provisions (general allowance for credit losses)	308,672		305,180	
	Provisions eligible for inclusion in Tier 2 in respect of exposures				
78	subject to internal ratings-based approach (prior to application of	168,764	168,764	177,005	
	cap) (if the amount is negative, report as "nil")				
79	Cap for inclusion of provisions in Tier 2 under internal ratings-based	387,796		407,392	
	approach	587,790		407,392	
Capital instr	ruments subject to transitional arrangements (8)				
82	Current cap on AT1 instruments subject to phase out arrangements	994,518		1,160,271	
	Amount excluded from AT1 due to cap (excess over cap after				
83	redemptions and maturities) (if the amount is negative, report as	230,248		79,773	
	"nil")				
84	Current cap on T2 instruments subject to transitional arrangements	1,589,984		1,854,981	
	Amount excluded from T2 due to cap (excess over cap after				
85	redemptions and maturities) (if the amount is negative, report as	75,228		67,293	
	"nil")				

*1 Capital instruments, approved by the commissioner of Japanese Financial Services Agency, subject to the provision to Paragraph 12 of Article 8 of the notification of Japanese Financial Services Agency No. 20, 2006, hereinafter referred to as the "FSA Consolidated Capital Adequacy Notification", are excluded from the calculation of figures stipulated in Paragraph 8 of Article 8, 9-1, and 10-1 of FSA Consolidated Capital Adequacy Notification, for 10 years from March 31, 2013 to March 30, 2023. The approved amount will decrease by 20% each year from March 31, 2019. The amount approved at the end of March, 2016 is 1,466,112 million yen.

*2 The risk-adjusted capital ratios and the amounts of components thereof as of March 31, 2015 reflect corrections of errors discovered in the risk weighting applied to certain assets, mostly residential mortgage loans, and certain other adjustments made under Basel I standards to obtain amounts that were used for floor adjustments in determining the amounts of risk-weighted assets under Basel III standards.