

Risk-Adjusted Capital Ratio Based on the Basel 3 Standards for the First Quarter Ended June 30, 2013

Tokyo, August 14, 2013 --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 3 standards for the first quarter ended June 30, 2013 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of June 30, 2013	As of March 31, 2013
(1) Common Equity Tier 1 capital ratio **	11.75%	11.70%
(2) Tier 1 capital ratio **	13.02%	12.74%
(3) Total capital ratio **	16.69%	16.68%
(4) Tier 1 capital	11,717.4	11,214.8
Common Equity Tier 1 capital	10,576.1	10,300.5
(5) Tier 2 capital	3,301.6	3,459.1
(6) Total capital (4)+(5)	15,019.0	14,673.9
(7) Risk weighted assets	89,985.6	87,968.6
(8) Required Capital *	7,198.8	7,037.4

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

(in billions of yen)

	As of June 30, 2013	As of March 31, 2013
(1) Common Equity Tier 1 capital ratio **	11.63%	11.71%
(2) Tier 1 capital ratio **	13.19%	13.11%
(3) Total capital ratio **	17.29%	17.51%
(4) Tier 1 capital	9,302.3	9,015.7
Common Equity Tier 1 capital	8,200.6	8,052.7
(5) Tier 2 capital	2,890.0	3,018.3
(6) Total capital (4)+(5)	12,192.4	12,034.1
(7) Risk weighted assets	70,485.7	68,719.3
(8) Required Capital *	5,638.8	5,497.5

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

(in billions of yen)

	As of June 30, 2013	As of March 31, 2013
(1) Common Equity Tier 1 capital ratio **	13.52%	13.12%
(2) Tier 1 capital ratio **	14.26%	13.77%
(3) Total capital ratio **	18.07%	17.79%
(4) Tier 1 capital	1,624.5	1,575.1
Common Equity Tier 1 capital	1,540.1	1,500.5
(5) Tier 2 capital	434.0	460.4
(6) Total capital (4)+(5)	2,058.5	2,035.5
(7) Risk weighted assets	11,386.3	11,437.2
(8) Required Capital *	910.9	914.9

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

(in billions of yen)

	As of June 30, 2013	As of March 31, 2013
(1) Common Equity Tier 1 capital ratio ***	11.71%	11.76%
(2) Tier 1 capital ratio ***	13.90%	13.99%
(3) Total capital ratio ***	18.21%	18.52%
(4) Tier 1 capital	8,800.9	8,685.4
Common Equity Tier 1 capital	7,416.9	7,301.3
(5) Tier 2 capital	2,723.7	2,815.5
(6) Total capital (4)+(5)	11,524.6	11,501.0
(7) Risk weighted assets	63,284.8	62,079.0
(8) Required Capital *	5,062.7	4,966.3

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

(in billions of yen)

	As of June 30, 2013	As of March 31, 2013
(1) Common Equity Tier 1 capital ratio ***	12.88%	12.49%
(2) Tier 1 capital ratio ***	13.62%	13.22%
(3) Total capital ratio ***	18.16%	17.94%
(4) Tier 1 capital	1,541.1	1,502.4
Common Equity Tier 1 capital	1,457.5	1,419.7
(5) Tier 2 capital	513.4	536.6
(6) Total capital (4)+(5)	2,054.6	2,039.0
(7) Risk weighted assets	11,310.7	11,360.6
(8) Required Capital *	904.8	908.8

Notes * 8% of risk weighted assets

** Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

*** Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.