

Risk-Adjusted Capital Ratio Based on the Basel 2 Standards for the First Quarter Ended June 30, 2007

Tokyo, August 20, 2007 --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 2 standards for the first quarter ended June 30, 2007 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of June 30, 2007	As of March 31, 2007
(1) Risk-adjusted capital ratio **	12.80%	12.54%
(2) Tier 1 ratio	7.64%	7.57%
(3) Tier 1 capital	8,190.3	8,054.8
(4) Qualified Tier 2 capital	5,932.1	5,717.9
(5) Qualified Tier 3 capital	-	-
(6) Deductions from total qualifying capital	414.7	428.3
(7) Net qualifying capital (3) + (4) + (5) - (6)	13,707.7	13,344.4
(8) Risk-adjusted assets	107,069.0	106,395.5
(9) Required Capital *	8,565.5	8,511.6

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

(in billions of yen)

	As of June 30, 2007	As of March 31, 2007
(1) Risk-adjusted capital ratio ***	13.00%	12.77%
(2) Tier 1 ratio	7.70%	7.68%
(3) Tier 1 capital	7,030.9	6,975.5
(4) Qualified Tier 2 capital	5,156.9	4,940.5
(5) Qualified Tier 3 capital	-	-
(6) Deductions from total qualifying capital	321.4	314.2
(7) Net qualifying capital (3) + (4) + (5) - (6)	11,866.4	11,601.9
(8) Risk-adjusted assets	91,234.1	90,804.0
(9) Required Capital *	7,298.7	7,264.3

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

(in billions of yen)

	As of June 30, 2007	As of March 31, 2007
(1) Risk-adjusted capital ratio ***	13.73%	13.20%
(2) Tier 1 ratio	8.86%	8.40%
(3) Tier 1 capital	1,220.1	1,175.5
(4) Qualified Tier 2 capital	720.7	729.7
(5) Qualified Tier 3 capital	-	-
(6) Deductions from total qualifying capital	51.2	57.4
(7) Net qualifying capital (3) + (4) + (5) - (6)	1,889.6	1,847.8
(8) Risk-adjusted assets	13,760.5	13,994.7
(9) Required Capital *	1,100.8	1,119.5

Notes * 8% of total risk-adjusted assets

** Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

*** Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.